



24th September, 2025

To, BSE Limited Listing Department 25 th Floor, P J Towers, Dalal Street Mumbai -400001 Stock Code. 500456	To, Manager – Listing Compliances National Stock Exchange Of India Ltd. Exchange Plaza Bandra Kurla Complex Bandra (E), Mumbai-400051 Stock Code: PASUPTAC
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Dear Sir/Madam,

Sub: Approval of Scheme of Amalgamation of certain promoter group companies

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We would like to inform you that Pasupati Acrylon Limited ("the Company") has received communication dated 24th September, 2025 from certain promoter group entities namely MVA Finance Private Limited ("MFPL"), Inder Overseas Private Limited ("IOPL"), Nityanand Exports and Consultants Company Private Limited ("NECCPL") and Arihant Exports Private Limited ("AEPL") wherein they have intimated that the Hon'ble National Company Law Tribunal, New Delhi Bench, vide its order dated 23rd September, 2025, has sanctioned the Scheme of Amalgamation under Sections 230-232 of the Companies Act, 2013, for merger of the following entities:

- MVA Finance Private Limited ("MFPL");
- Inder Overseas Private Limited ("IOPL");
- Nityanand Exports and Consultants Company Private Limited ("NECCPL") and;
- VMA Finance Private Limited

with and into

- Arihant Exports Private Limited ("AEPL") (Transferee Company).

PASUPATI ACRYLON LIMITED

CORPORATE OFFICE: M-14, CONNAUGHT CIRCUS, MIDDLE CIRCLE, NEW DELHI – 110001 (INDIA)

Tel: EPABX - 91-11-47627400; Email: secretarial@pasupatiacrylon.com; Website: www.pasupatiacrylon.com

REGD. OFFICE & WORKS: KASHIPUR ROAD, THAKURDWARA, DIST. MORADABAD (U.P.) – 244601

Email: works@pasupatiacrylon.com; CIN: L50102UP1982PLC015532



Out of the above companies involved in Scheme of Amalgamation, except VMA Finance Private Limited, all companies are forming part of the promoter group of the Company and are holding equity shares in the Company.

Accordingly, pursuant to the approved Scheme of Amalgamation, the shareholding structure of the Promoter Group in the Company will undergo *inter-se* change *i.e.* the shares of the Company held by MFPL, IOPL and NECCPL would be consolidated into AEPL and consequently, MFPL, IOPL and NECCPL shall cease to exist. Please note that the aggregate holding of the promoter and promoter group in the Company, both in number and percentage, will remain the same *i.e.* 65.87%.

It may be noted that the Company is not a direct party to the aforesaid Scheme.

We request you to kindly take the above information on record.

Yours faithfully,

For Pasupati Acrylon Limited

Bharat Kapoor

Company Secretary & Compliance Officer

Membership No. A54267

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